

544 North Penryn Road, Manheim, PA 17545 717-665-2445 | PleasantViewCommunities.org

Application for Residential Living

| Name(s): | | / | | | | |
|--|------------------|-------------|---------------|-----------|---------|----------|
| Name(s): | olicant 1 | | | Applica | nt 2 | |
| Home Phone: | Cell Phone: _ | Applicant 1 | Email: | | | |
| Home Phone: | Cell Phone: _ | Applicant 2 | Email: | | | |
| Address: | | | | | | |
| City: | | | S | itate: | Zip: | |
| Birthdays: / | YYY | / | // | | | |
| Marital Status: | | | Anniversary I | Date: | / | / |
| Retired? Yes No | | Yes 🗌 No | | | | |
| Retired From: | | / | | | | |
| Ideal Move Date: Ready | to move today | 1-2 years | 3-4 years 🔲 | 5-7 years | Long-ra | nge goal |
| How did you find out about I | Pleasant View? _ | | | | | |

Preferences: (select all that apply)

| Cottages | n 🔲 Juniper | Apartments Courtyard Town Square West Lawn | |
|-------------------------------|---|--|--|
| Sycamore | Aspen Breakfast Room | Style | |
| Hershey Farm Cotta | ages | □Studio □One bedroom □Two bedroom | |
| Chestnut One bedroom + den | ☐Magnolia Two bedroom | □One bedroom w/ den □Two bedroom w/ den | |
| Dogwood Two bedroom | Hemlock Two bedroom + den Single home | First floor preference | |

Financial Information

**Please include copies of account and investment statements with your application. **Please include a deposit of \$500 with your application.

| Assets | Applicant 1 | Applicant 2 |
|--|-------------|-------------|
| Checking | \$ | \$ |
| Savings | \$ | \$ |
| | | |
| Stocks, Bonds, CDs, Mutual Funds, Money Market (list) | | |
| Stocks, Bonds, CDs, Mutual Funds, Money Market (list) | | |
| Life Insurance (cash value) | | |
| Real Estate - Value | \$ | \$ |
| Real Estate - Value | \$ | \$ |
| Total Amount of Assets | \$ | \$ |

| Liabilities | Applicant 1 | Applicant 2 |
|-----------------------------|-----------------|-----------------|
| Mortgage | Current Balance | Current Balance |
| Credit Card | | |
| Other | \$ | \$ |
| | \$ | \$ |
| Total Amount of Liabilities | \$ | \$ |

Financial Information

*If jointly held, list amount in Applicant 1 column.

| Monthly Income | Applicant 1 | Applicant 2 |
|----------------------|-------------|-------------|
| Social Security | | |
| Veteran Pension | \$ | \$ |
| Pension | \$ | \$ |
| IRA/Annuity | \$ | \$ |
| Interest/Dividend | \$ | \$ |
| Rental Property | \$ | \$ |
| Other Sources | \$ | \$ |
| Total Monthly Income | \$ | \$ |

Have either of you transferred any assets to another person within the past 5 years?

Yes No

If yes, please describe:

Do you have a long term care insurance policy?

Applicant 1: Yes No

Applicant 2: 🛛 Yes 🗋 No

Have you pre-paid for your funeral expenses?

Applicant 1: Yes No

Applicant 2: 🛛 Yes 🗋 No

Have you ever been convicted of a felony and/or misdemeanor which required imprisonment?

□Yes □No

A conviction record will not necessarily prevent you from joining our community. Factors such as the time of the crime, your age at the time of the crime, nature and seriousness of the violation will be taken into consideration. Please explain on a separate sheet. Acceptance as a resident of Pleasant View is at the sole discretion of the administration.

| I would like to be provided with Pleasant View's disclosure statement | 🗌 Yes | □No |
|---|-------|-----|
|---|-------|-----|

I understand and accept the policies related to this deposit for application.

The foregoing replies have been supplied to the best of my knowledge, and represent my present personal conditions accurately. I understand that this information is to be held confidential at all times, and is supplied for the purpose of determining my eligibility for residency in independent living indicated herein. I also understand that the filing of this application does not obligate the facility in any manner.

| Applicant 1: | Date: |
|-------------------------------|-------|
| Applicant 2: | Date: |
| Pleasant View Representative: | Date: |

Open Admission Policy

In compliance with the Pennsylvania Human Relations Act and Title IV of the Federal Civil Rights Act of 1964, the Pleasant View Retirement Community admits and treats all persons without regard to age, sex, race, color, religious creed, ancestry or national origin, handicap or disability.